Frequently Taxed Questions

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Price List for Preparation of 2025 Tax Returns

Cost: flat rate of $450 for preparation of one federal and one state return. Bundle this with an hour of custom coaching (to take place during May-July 2026 or later at your option) for $550. For new clients, I request an upfront payment of $50 that is credited against your final invoice.

This year I am accepting clients with simple tax returns to be filed by April 15, 2026. I am not assisting clients in filing extensions. I can assist in filing prior year returns for 2024 or 2023; each year's return (federal + state) has its own $450 fee.

Simple tax returns include: W-2 income and most 1099 income (e.g., income from investments, unemployment, retirement accounts, Social Security). Self-employed clients should have books and records that are already fully organized, as bookkeeping services falls outside the scope of tax return preparation. You should have the ability to print documents, sign them, scan them, and upload to a secure file sharing portal (in case of technical issues with online identify verification).

Unfortunately, this year I will not be able to help file state tax returns for California, Connecticut, Maryland, Nevada, Ohio, or Oregon. Regulatory requirements in those states add complexity my business may tackle in the future.

I will also not tackle more complex tax returns this year, as I want to ensure the highest level of quality and need time to ramp up other aspects of this service offering. I am not currently prepared to work on tax returns involving military or militia income, rental real estate, corporate returns, trusts, estates, agricultural businesses, ex-pats, or K-1 partnership income. If you are unsure whether your return is simple, please email me (stephanie@frequentlytaxedquestions.com) and we can discuss.

I am not affiliated with any provider of refund anticipation loans or checks.